

THE STATE OF NEW HAMPSHIRE

MERRIMACK, SS

SUPERIOR COURT

Docket No. 217-2003-EQ-00106

In the Matter of the Liquidation of
The Home Insurance Company

[PROPOSED]

ORDER APPROVING SETTLEMENT AGREEMENT
WITH POLYONE CORPORATION AND GOODRICH CORPORATION

On consideration of (a) the motion of Christopher R. Nicolopoulos, Insurance Commissioner of the State of New Hampshire, as Liquidator ("Liquidator") of The Home Insurance Company, for an order approving a Settlement Agreement and Mutual Release ("Settlement Agreement") between PolyOne Corporation, formerly known as The Geon Company ("PolyOne"), Goodrich Corporation, formerly known as B.F. Goodrich Company ("Goodrich" and, with PolyOne, "Claimants"), and the Liquidator, and (b) the supporting Affidavit of Peter A. Bengelsdorf, it is hereby found and ORDERED as follows:

1. The Settlement Agreement is reasonable, prudent, and in the best interests of the liquidation of Home;
2. The Liquidator's Motion for Approval of Settlement Agreement with PolyOne Corporation and Goodrich Corporation is granted, and the Settlement Agreement is approved; and
3. The Liquidator's recommendation concerning the allowance of the proofs of claim filed by Claimants is approved and Claimants' claims are allowed as a Class II claim of PolyOne in accordance with RSA 402-C:45 and RSA 402-C:44 in the amount of \$15,000,000.

So Ordered.

Dated: _____

Presiding Justice